

CURRENT REPORT No. 13/2014

Date of Report:

12 February 2014

Re:

Acquisition of significant value assets by Emperia Holding S.A.

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs, that on 12 February 2014 was signed agreement on acquisition by Issuer from its subsidiary Stokrotka Sp. z o.o. with its registered office in Lublin, shares in the EMP Investment Limited with its registered office in Nikozja (Cyprus). Issuer is the sole owner of subsidiary Stokrotka Sp. z o.o. Prior to transaction, Issuer held 80.27% of the share capital and voting rights at the General Meeting of EMP Investment Limited.

The subject of agreement is to transfer ownership to Issuer of 23 211 shares in subsidiary EMP Investment Limited representing 19.73% of the share capital and voting rights at the General Meeting. The shares has been acquired for cash in amount of PLN 69 780 394,44.

Following the transaction, Issuer holds directly 100% of the share capital and voting rights at the General Meeting of EMP Investment Limited.

The criterion for recognizing assets as of significant value is their value, which exceeds 10 % of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.